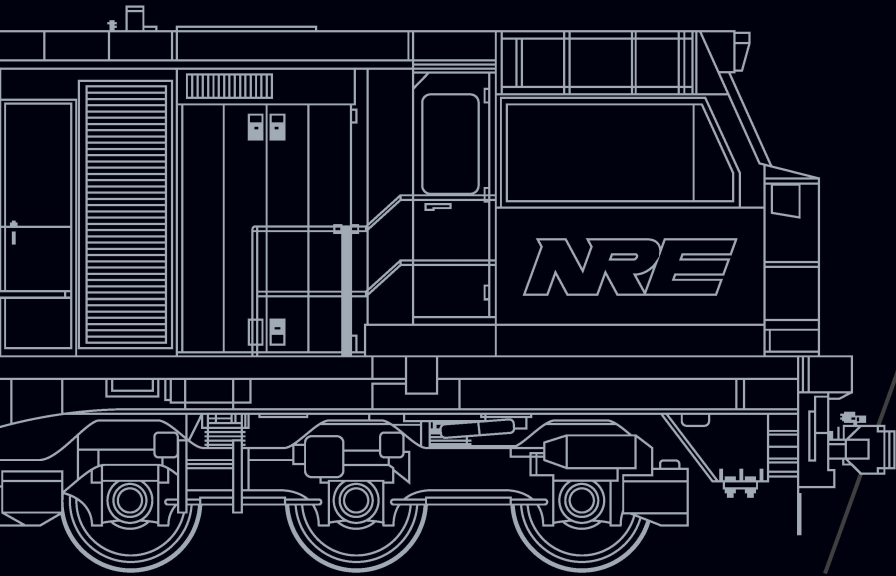


ENGINE

NRE

A TRM Equity Company



FEEDING

SOLUTIONS

A dark, low-angle photograph of a train engine in a station. The engine is the central focus, with its front and side visible. The number '2164' is prominently displayed on the front. To the right, another engine with the number '3381' is partially visible. The station's structural elements, like beams and lights, are visible in the background, creating a complex, industrial scene. The overall tone is dark and moody.

*MOVING
FORWARD*

OPERATION
RESAVER
Rail Safety
Look, Listen, Live
rail.org



CORPORATE OVER

Headquartered in the U.S. heartland in Mt. Vernon, Illinois, employee-owned NRE is a global leader in the rail, marine and power industries. The company's 11 North American and five international locations encompass over 275 acres with 1,330,000 square feet under roof, serving customers from the best equipped facilities in each industry.

Offering engineering solutions around the globe, NRE - Locomotive is the world's largest independent supplier of locomotive servicing, new and remanufactured locomotives, locomotive leasing, field services, parts, and salvage operations, serving Class 1, regional, short line, government and industrial railroads around the globe.

In addition to designing and manufacturing its industry-leading, clean energy N-ViroMotive and E-Series locomotives, NRE re-engineers late model EMD®, GE®, Alco®, and other locomotives with state-of-the-art electronic and propulsion controls, emission and fuel-saving technologies, and new and remanufactured engine designs, all achieving greater tractive effort. NRE is certified M1003 and ISO 9001:2000.

NRE - Power Systems is a proven leader in the marine and industrial diesel engine market, providing worldwide sales and service. NRE technicians carry current passports, are experienced with travel and are available 24/7. We have solid experience with EMD®, CAT®, Alco®, Cummins®, and SCANIA® engine lines, along with certifying the first Tier 0+ EMD® engine through ABS. Our full automation and control division complements our client's marine, gas/oil platform and stationary power requirements. NRE - Power Systems carries a significant inventory of engine generator sets and equipment ready for sale, so we're ready to meet and exceed your service expectations.

VIEW

01 MT. VERNON, IL

- Engine Overhaul and Repair (*damage, emission upgrade, etc.*)
- Truck Overhaul and Repair (*wheel truing, combo change out, etc.*)
- Rotating Electric Rebuild
- Wreck Repair, FRA Inspections, Loco Upgrades, Return to Service
- New Locomotive Build
- Rebuild, Overhaul existing Locomotives
- Sandblast and Paint

02 PADUCAH, KY

(Future capabilities for full loco builds, fabrication, rotating electric, sandblast and paint, and engine overhaul)

- In Frame Engine Repair (*damage, emission upgrade*)
- Truck Overhaul and Repair (*wheel truing, combo change out, etc.*)
- Wreck Repair, FRA Inspections, Loco Upgrades, Return to Service
- Rebuild, Overhaul existing Locomotives

03 SILVIS, IL

- Engine Overhaul and Repair (*damage, emission upgrade, etc.*)
- Truck Overhaul and Repair (*wheel truing, combo change out, etc.*)
- Rotating Electric Rebuild
- Wreck Repair, FRA Inspections, Loco Upgrades, Return to Service
- New Locomotive Build
- Rebuild, Overhaul existing Locomotives
- Sandblast and Paint

04 HOUSTON, TX

- Turbo Repair, Rebuild, Upgrades, Testing

05 HAGERSTOWN, MD

- Manufacture New Power Assemblies for Emission's Compliance
- Rebuild Power Assemblies

06 WESTON, WV

- Metal Castings and Design

07 MILWAUKEE, WI

- AAR M-1003 Wheel Shop
- Build up Wheel Sets

08 HOUMA, LA

- Diesel Engine Remanufacturing – Marine Engines, Power & Cogeneration, Drilling, and Transportation Industries
- Service
- Field Service
- Remanufactured Engine Parts & Components
- New [®] Engines
- Automation
- Ship Controls

09 BELLE CHASSE, LA

- Diesel Engine Remanufacturing – Marine Engines, Power & Cogeneration, Drilling, and Transportation Industries
- Service
- Field Service
- Remanufactured Engine Parts & Components
- New SCANIA[®] Engines
- Automation
- Ship Controls

10 DIXMOOR, IL

- In Frame Engine Repair (*damage, emission upgrade*)
- Truck Overhaul and Repair (*wheel truing, combo change out, etc.*)
- Wreck Repair, FRA Inspections, Loco Upgrades, Return to Service
- Rebuild, Overhaul existing Locomotives
- Sandblast and Paint

11 CALGARY, AB, CA

- Develop, Design, and Manufacture Locomotive Control Systems (*Locomotive Control, Condition-Based Monitoring and Positioning, LED Lighting Systems, Idle Control, Wheel Slip Control, Electronic Fuel Gauge, Propulsion Control*)

FIELD SERVICES

Mobile Services Including:

- Schedule Maintenance
- Load Testing
- Minor Wreck Damage
- In-Frame Repairs
- FRA Inspections
- Combo Changeout

Locations Include:

- Texas
- Florida
- Illinois
- Kentucky
- California
- South Carolina

12 EUROPE

- Service
- Field Service
- New Parts & Components
- Remanufactured Parts & Components
- Remanufactured Locomotives

13 CROATIA

- Service
- Field Service
- New Parts & Components
- Remanufactured Parts & Components
- New Locomotives
- Remanufactured Locomotives
- Fabrication
- Engineering Services

14 AFRICA

- Service
- Field Service
- New Parts & Components
- Remanufactured Parts & Components
- New Locomotives
- Remanufactured Locomotives
- Fabrication
- Engineering Services

15 INDIA

- Field Service
- New Parts & Components
- Remanufactured Parts & Components
- Engineering Services

16 AUSTRALIA

- Service
- Field Service
- New Parts & Components
- Remanufactured Parts & Components
- New Locomotives
- Lease
- Remanufactured Locomotives
- Salvage



SERVICE

NRE offers our customers a wide variety of services and options when evaluating your locomotive fleet. Whether it is design and application engineering, fleet maintenance, consulting, project management, field service, financing or leasing, NRE's long history of solid growth has allowed us to position ourselves to handle any and all of our customers' needs. We tailor our programs to meet your specific requirements to ensure we provide you with only the highest level of quality service.



FIELD

Wherever you are, whatever you need, and whenever you need it — including FRA inspections, service planning, wheel truing, wreck repair, or NFORCE propulsion and control equipment installation — NRE HELP, our mobile field services department, is there for you.

Our expert providers travel around the world and can provide 24/7 service for your locomotive in the field, from upgrades, to hot start service, to major component change out and much more. NRE is the world leader in design, manufacture and service of locomotives, so you can be sure that when you call us, we'll have the know-how, the parts and the equipment to respond to any issue or emergency, no matter the type of your equipment. NRE has achieved Quality Assurance Program Certification from the Association of American Railroads.

You can see all of our services, place a service request, get help troubleshooting or seek a quote by visiting www.nre.com/nre-help or calling 618-NRE-HELP (673-4357).

SER



VICE





PARTS & COMPO

NRE is not only a full-line parts carrier for a variety of locomotives — we're the industry leader in refurbishment, too. We offer more than just a catalog and a parts department. With our design and rebuild capabilities, we can offer our customers alternatives for several parts, including completely new, good-condition used, or overhauled and rebuilt. This allows you the ability to choose just the right product at just the right price for your budget. Plus, with our wide selection, whether you're repairing or upgrading, your downtime will be kept to a minimum.

All of our new and rebuilt parts come with full warranty protection. From parts to keep you running clean to components to make sure you can stop safely, and from crafted mechanical components to cutting-edge electronics, NRE's got you covered. Call or go online today for more information or a quote.



NENTS



NEW

Rail transport is the most environmentally friendly, efficient and energy-saving method of moving people and goods. NRE is the patent and design leader in ultra-clean, long-life locomotives for both U.S. and international markets.

We build the cleanest-running diesel locomotives in the nation. Our field-tested N-ViroMotive ultra-low emission road and switcher locomotives are managed by state-of-the-art electronic systems that control all engine, alternator and traction motor functions. The result? The most fuel-efficient, clean, long-lasting — and quiet — locomotives in the U.S. rail industry. N-ViroMotive locomotives are available with both four and six axles and are EPA Tier II certified and recognized by the California Air Resources Board as Ultra Low-Emitting Locomotives.



LOCOMOTIVES

Our E-Series locomotives can be tailored to international customers' specifications, with modifications that include low profile, light axle configuration, various gauges and a wide variety of horsepowers. Whatever your needs, NRE can partner with you to design and build the right locomotive for your job.

TIER II, III, IV

As Rail Operators' demands and regulatory criteria are continually evolving, so are the manufacturing and design processes here at NRE. NRE Engineering team has worked continuously with our customers and with the U.S. Environmental Protection Agency to ensure that our product offerings comply with EPA standard Tier II, Tier III. The result, after working for over a year, is that NRE is ahead of the curve and is now proud to offer products which comply with US EPA Tier IV emissions standards.

E-SERIES

NRE is proud to offer our E-Series locomotives for the ever-changing global market. Country to country, continent to continent, NRE's E-Series locomotives are specially designed to adapt to the various gauges and axle loads of world. The E-Series can be supplied 100% new, or a hybrid of new and remanufactured, customized to meet the needs of the market, anywhere in the world.

REMANUFACTURED

LOCOMOTIVES

If there's life remaining in your engine, we'll help bring it back to top-performance standards. An NRE overhaul can potentially extend the life of your locomotive by up to 20 years.

We start by disassembling your locomotive down to the frame. Then, components are distributed around our shop for inspection and rebuild or replacement, as needed, with parts manufactured using today's top technology. We won't farm your job out in pieces; our expert technologists and engineers will go over every part in-house, saving you time and money. The exterior is sandblasted, checked for wear, repaired and completely painted, and when we're finished, a quality control inspector does an on-board performance check.

What all this means for our customers is a like-new locomotive at about 60% of the cost of purchasing a new one.





NRE can meet the needs of all our rail customers, including Class-I railroads, short lines and industrial. We've got the power, with a composite of four- and six-axle locomotives ranging from 18 ton per axle general purpose to 34 ton special duty engines and from 500 to 3,600 horsepower. When you're in the market for a locomotive, you'll find what you need here — and that includes lease and conditional sales programs designed specifically for your needs and budget by our leasing representatives.

NRE can set clients up with predictable, manageable payment programs that allow for lower upfront costs. Leasing also enables you to stay on top of the latest technological advances, since leases can be added on to or upgraded during the life of the agreement. At the end of the term, you can choose to return or purchase, just as with other leasing programs.

NRE can work with clients around the world, with quick turnaround on lease packages and options that include full-service, full-maintenance leases; equipment leases; and short- and long-term agreements. Contact one of our leasing representatives today to learn about the best equipment and financing options for your needs.

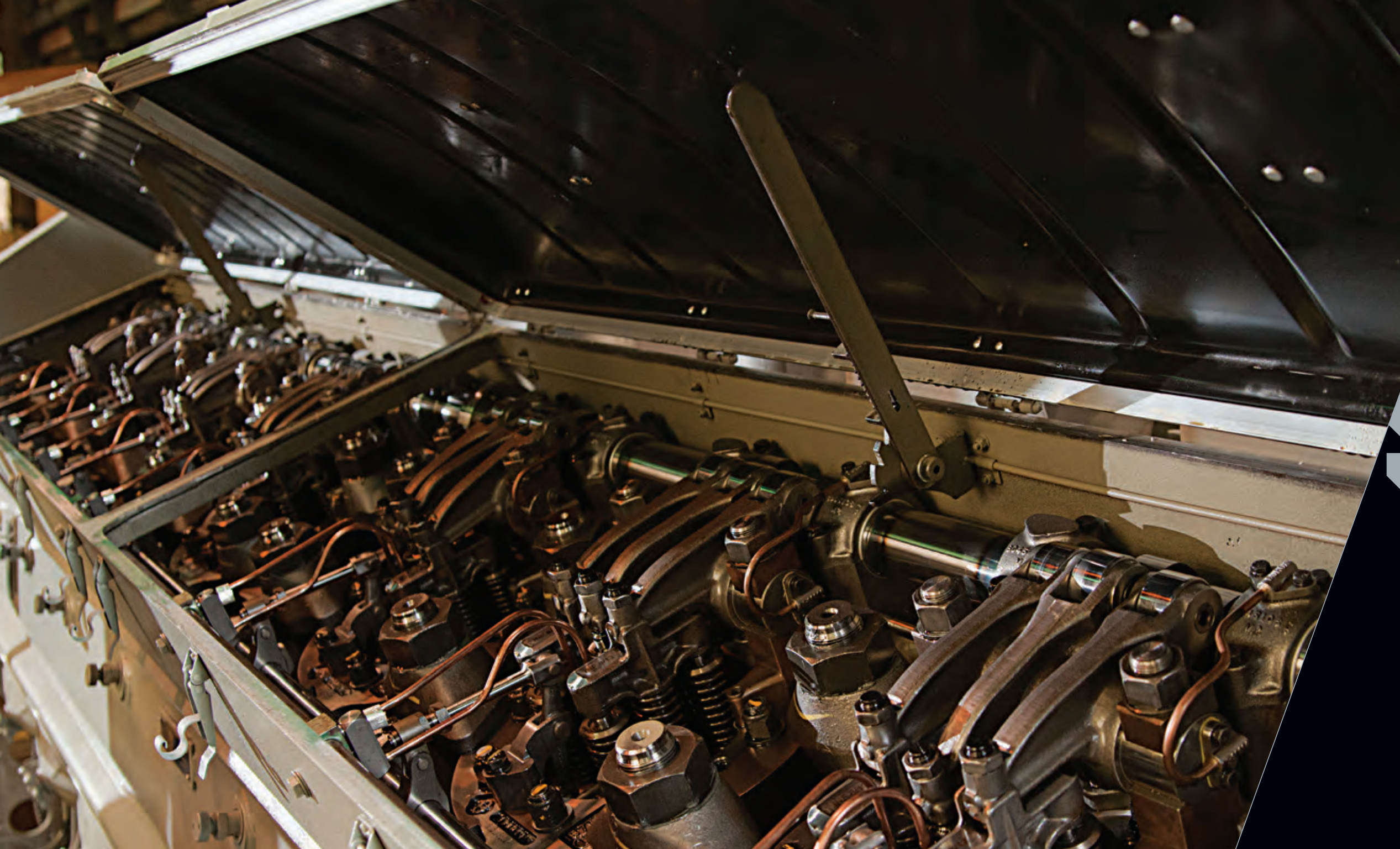
LEASE

SALVAGE

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We know that rail is the most environmentally friendly energy transportation solution. NRE is committed to the environment, and it shows not only through our state-of-the-art, energy-saving line of locomotives, but to the service that gave us our start — refurbishing and recycling parts and service pieces for reintroduction into the market.

It's a savings for the environment and for our customers' budgets, and with NRE's world-leading expertise and full guarantees, you can be sure that our refurbished parts will perform as well or better than our competitors' brand-new equipment. We have streamlined the process for our customers to make buying and selling refurbished parts easy and cost-effective.



POWER

A leading supplier of both new and remanufactured diesel engines to the rail and marine industries, NRE can get you moving quickly, with assemblies built to your specifications and fully load tested to ensure quality. The innovative PRIME MOVER EXCHANGE PROGRAM will ensure you receive a remanufactured prime mover in only two weeks, while NRE's Economy Line covers all your basic power assembly and replacement needs. Our power assemblies are completely remanufactured to OEM guidelines.

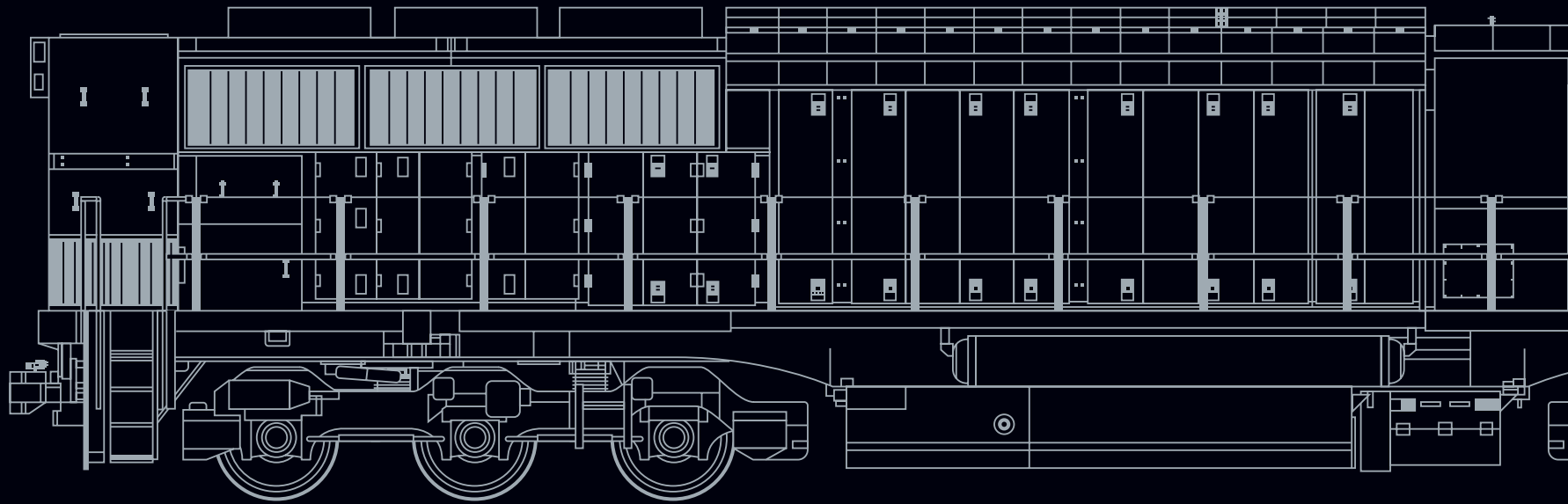
SYSTEMS

With a complete line of 710 and 645 Electro-Motive Diesel® power assemblies and components, NRE products are the standard-bearer in the industry. The outstanding quality of an NRE power assembly is the sum of its industry-leading parts. NRE liners reduce oil consumption and bore distortion, while our radial flow heads are engineered to improve cooling, reduce racking and prolong valve life. Premium pistons reduce ring groove wear, with a tin-plated skirt that aids lubrication and reduces scuffing tendencies. Blade and fork rods and valves are designed to reduce wear and fatigue cracking, while our low-oil-consumption ring sets produce less smoke and lower particulates.

Assemblies are air-tested and come with a full warranty.

TEMS





NRE[®]

WWW.NRE.COM
SALES@NRE.COM / 618-241-9270

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